



PRESS RELEASE

ACQUISITION BY COMPUTER GROSS ITALIA OF THE CONTROLLING SHARE CAPITAL OF ACCADIS S.R.L., ITALIAN LEADER IN VALUE DISTRIBUTION OF VENDOR HITACHI DATA SYSTEMS

Empoli, 15 June 2015 - Sesa S.p.A., a leading Italian Group in the field of high value-added IT solutions, announces the purchasing, through the VAD (Value Added Distribution) sector represented by the fully owned company Computer Gross Italia S.p.A., of 51% of share capital of Accadis S.r.l., Italian leader in distribution of value IT products and solutions of international Vendor Hitachi Data Systems (hereinafter "HDS"), specialized in infrastructural solutions and innovative technology services for the optimization of IT solutions of Enterprises (*IT infrastructure, analytics, cloud solutions, services drive strategic management and big data*).

Latest Financial Statements of Accadis at 31 March 2015 showed an amount of Total Revenues and Other Income of about Euro 18.5 million (with an increase of 14% compared to the previous year), a Net profit of Euro 250 thousand, a shareholder's equity of Euro 916 thousand.

The price for 51% of share capital Accadis S.r.l. is equal to Euro 700 thousand, paid simultaneously with the sale, plus an additional amount up to Euro 700 thousand, as earn out, to be settled within 24 months from the purchase agreement following the fulfillment of certain conditions of continuity in revenues and profitability of Accadis.

"The acquisition of Accadis concerns the focusing strategy of Sesa Group on high value-added IT solutions market, allowing a further expansion of value offering by VAD sector, leader in Italian market, integrating skills and expertise developed by Accadis with the international Vendor Hitachi, a worldwide leading operator of IT" stated Alessandro Fabbri, CEO of Sesa S.p.A.

For information

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